**Market Notice**

**Date: 22 May 2012**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ACL172”)***

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The JSE Limited has granted a listing to to **Absa Bank** **Limited – ACL172** issuedin terms of its Listed Credit Linked Note Programme **dated 19 July 2007**.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 20,000,000,000.00

**Total Notes Outstanding** R10, 003,992,025.55

**Bond Code** ACL172

**Nominal Issued** R 8,060,000.00

**Issue Price** 100%

**Coupon** 7.02 %( 3 month jibar of 5.6% as at 22 May 2012 plus 142 basis points)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 June 2015

**Books Close** 10 June, 10 September, 10 December, 10 March

**Interest Date(s)** 20 June, 20 September, 20 December, 20 March

**Last Day to Register** 9 June, 9 September, 9 December, 9 March

**Issue Date** 22 May 2012

**Date Convention** Following

**Interest Commencement Date** 22 May 2012

**First Interest Date** 20 June 2012

**ISIN No.** ZAG000095696

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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